

AMEC Briefing

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Where The Hell Are We

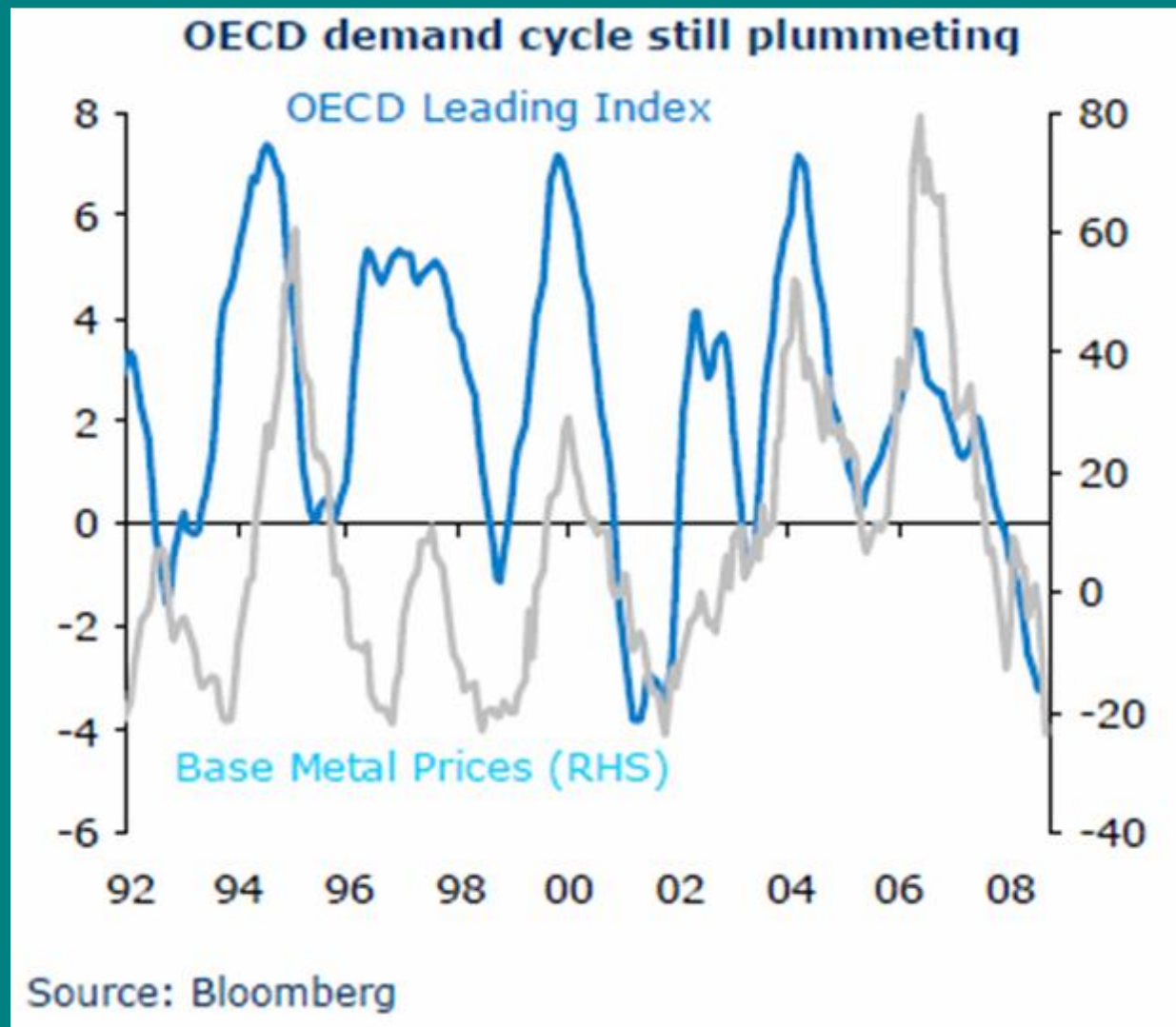


Long-term Equity Investment

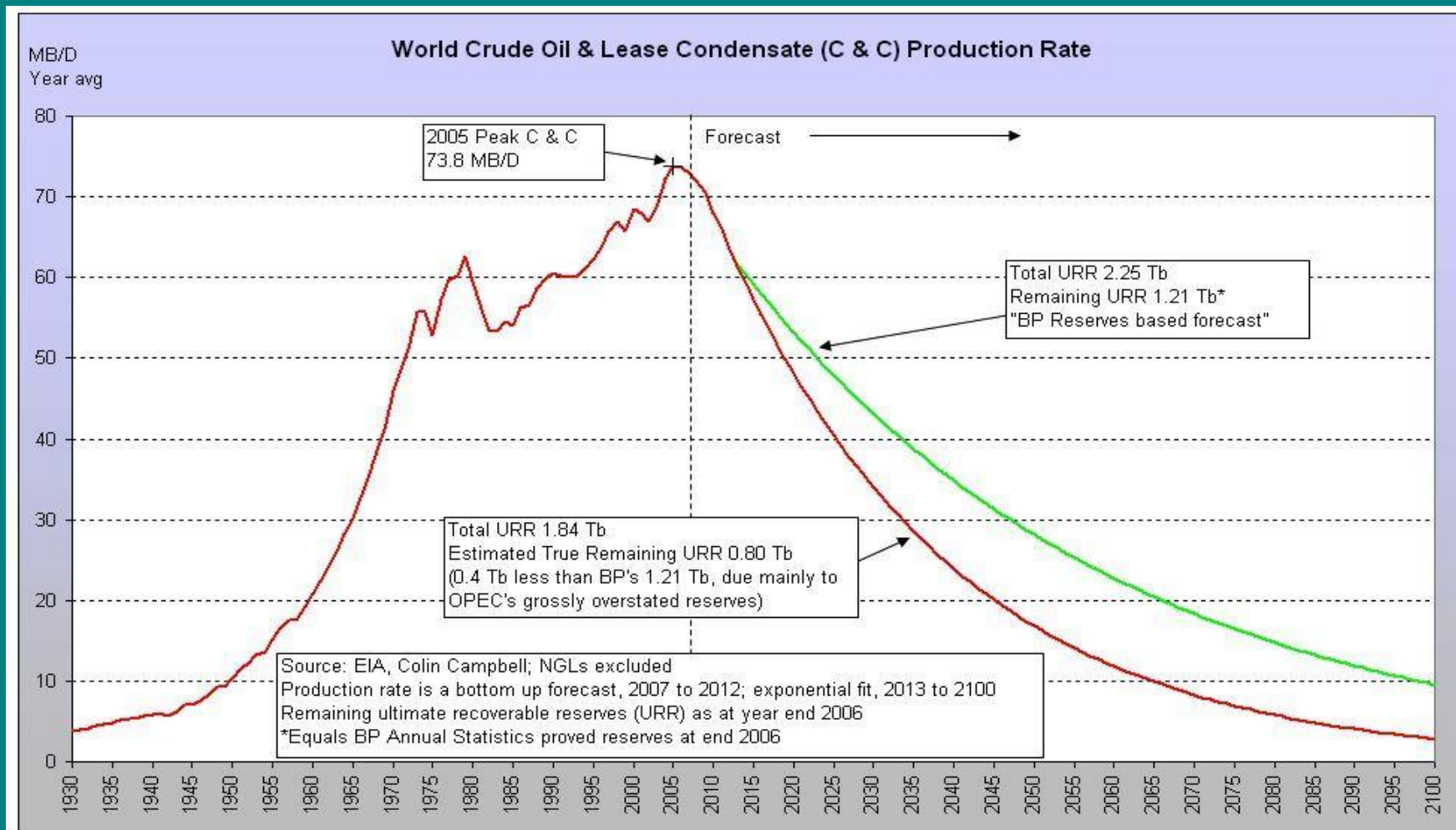


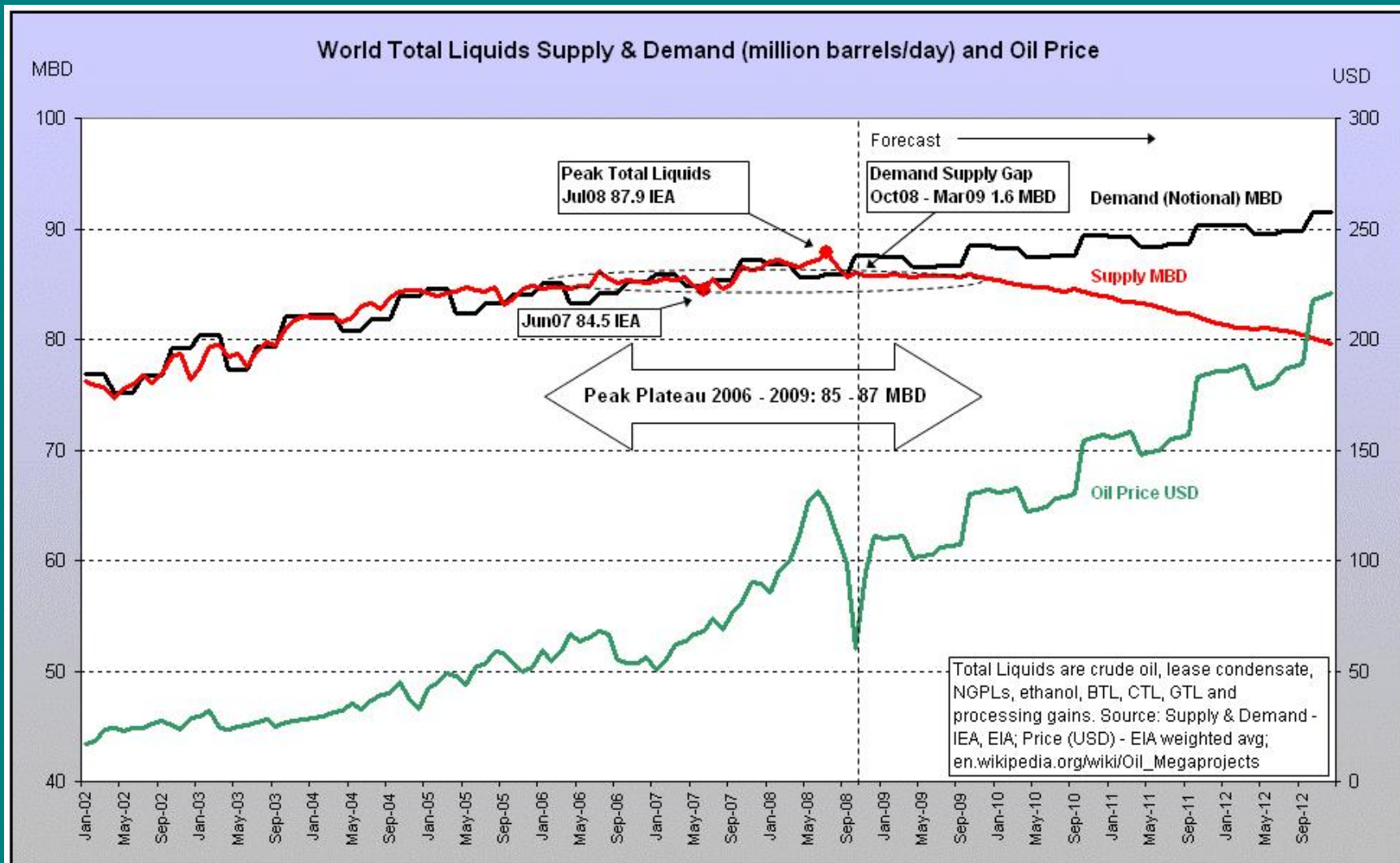
Follow the Cycle

Next peak expected in 2011

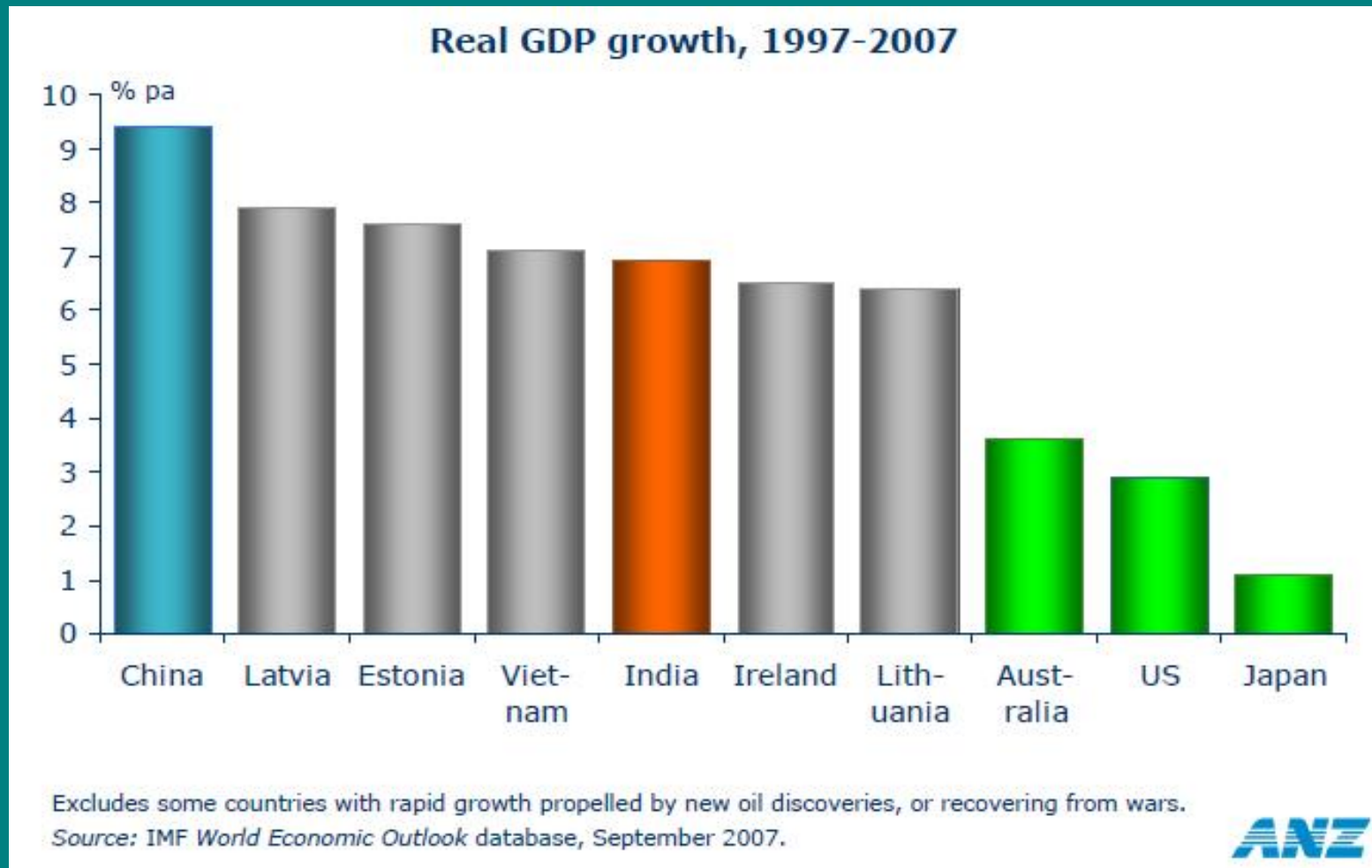


The Oil Age Ends – Is Gas Far Behind?

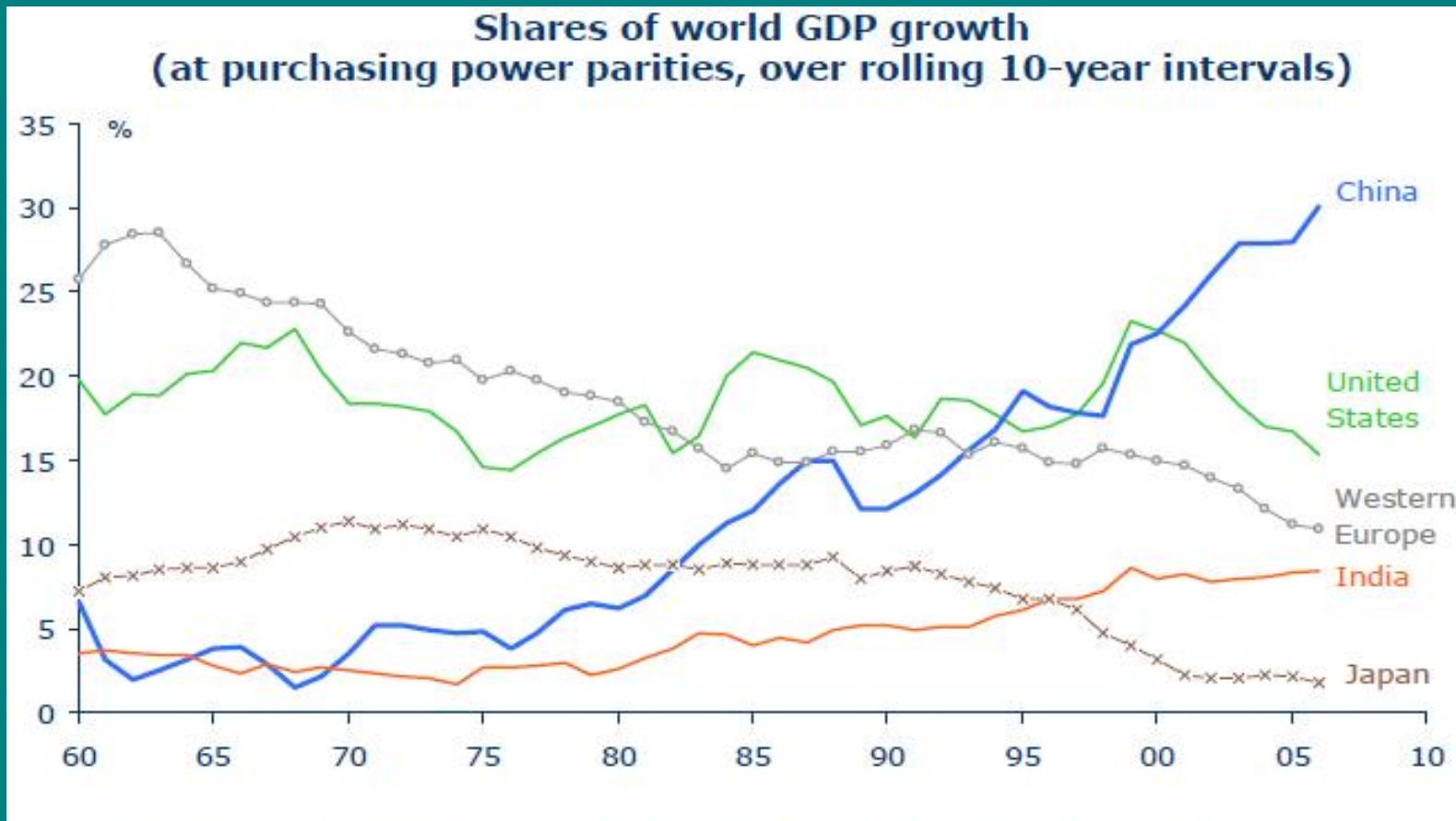




Australia's Neighbours Lead Growth



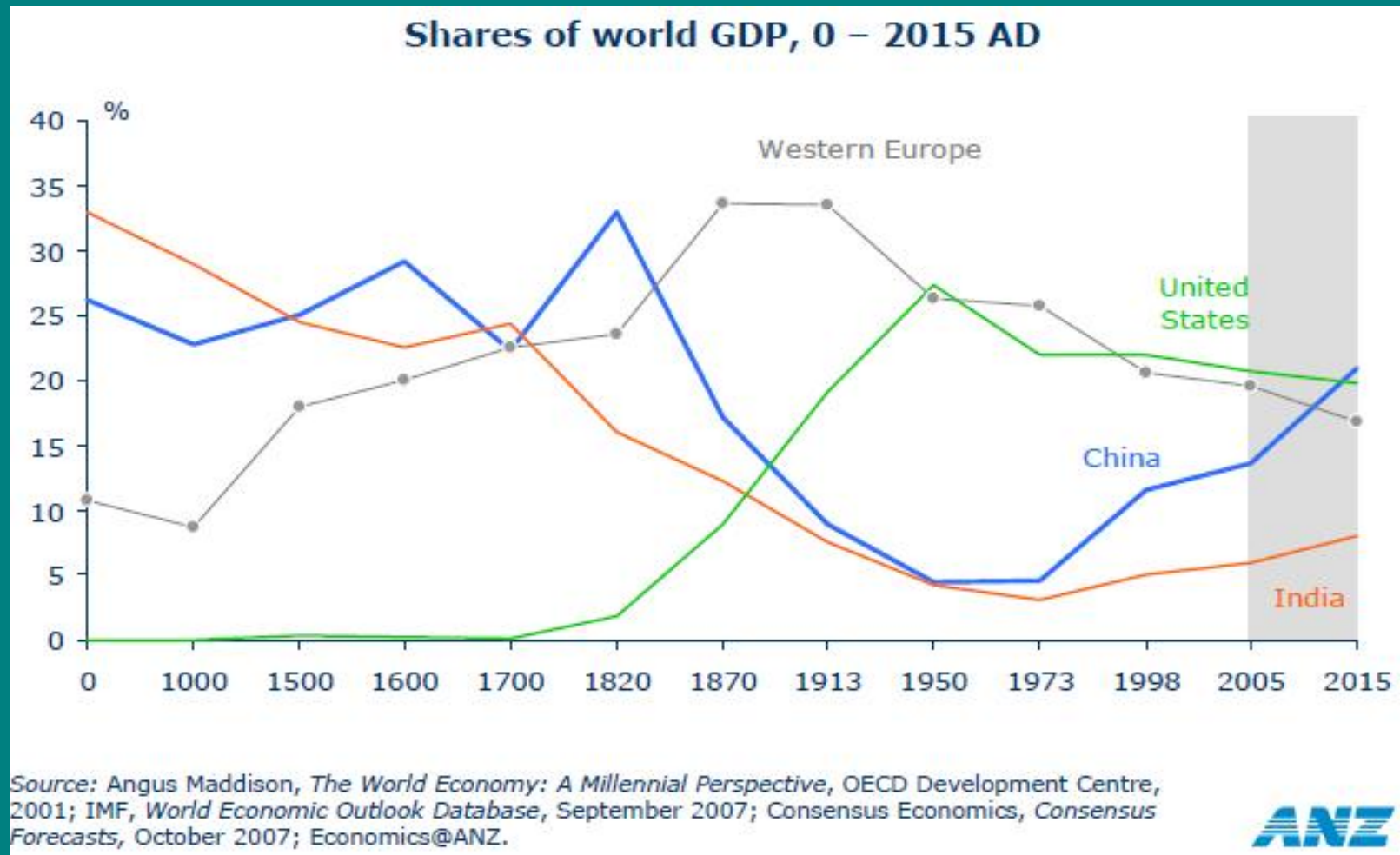
China & India Engines for Growth



Source: The Conference Board and Groningen Growth and Development Centre, Total Economy Database, January 2008; ANZ calculations.



Restoring 'Normal' Positions



How do you monitor risks?



StockAnalysis

