



boardroom
radio

Mining Services eConference

22nd of April 2009



This presentation contains forward-looking statements concerning the future performance of QMASTOR's business, its operations, and its financial performance and condition. These forward-looking statements are based on management's current expectations and judgment. The Company cautions readers that all forward-looking information is inherently uncertain and actual results may differ materially from the assumptions, estimates, or expectations reflected or contained in the forward-looking information, and that actual future performance will be affected by a number of factors, including but not limited to economic conditions, technological change, and changes in competitive factors, many of which are beyond the Company's control.

Vision

To be the leading bulk materials management information systems and services provider to the global mining, port, power generation & other bulk commodity industries.

Mission

To facilitate operational excellence through the application of QMASTOR products in partnership with our customers.



Software Products:

Pit to Port.net®

Complete supply chain management



SMS3D.net®

3D stockpile management



Horizon™

Advanced Planning and Scheduling



iFuse®

Data Integration and Management



Strong tier 1 clients diversified across commodities and sectors



QMASTOR systems are now contracted to manage over 500 million tonnes of bulk commodity movements per annum.



1st Half Highlights

- Revenue \$4.97M,
- EBITDA \$1.44M and Net Profit After Tax \$1.07M
- EPS share growth to 2.66 cents, up 187%
- Positive cash generation in the half of \$324K
- Half Year Dividend of 1.0 Cents Per Share



Important new sales to Mines & Ports during the current year

- NCIG (Newcastle) and DBCT (Mackay)
- 2 Large iron ore Ports in Western Australia
- Vale Inco Installation at Goro Nickel Mine

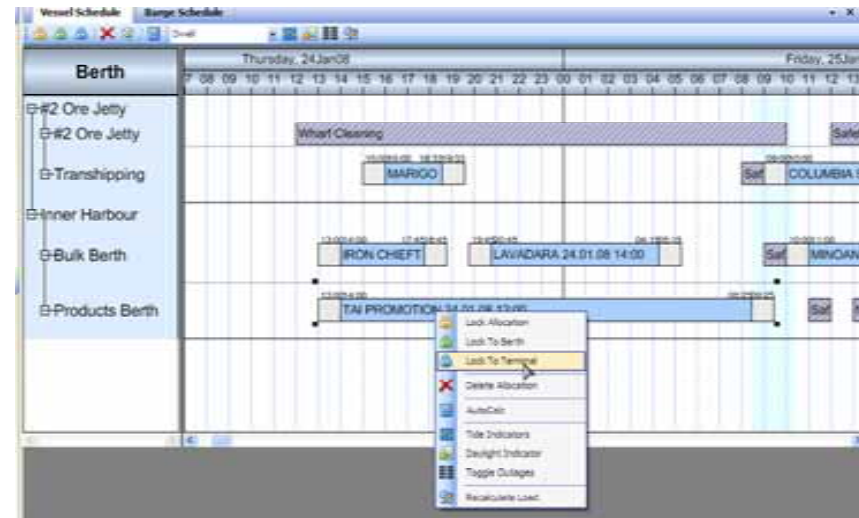


- **Perth, Mackay and South African offices opened and producing revenue**
- **The release of Horizon APS and exciting market response**
- **Product diversification in scheduling with Horizon APS**
- **Customer diversification in ports & infrastructure**



 **HORIZON**
ADVANCED PLANNING AND SCHEDULING

- **Advanced Planning & Scheduling system enabling complete supply chain optimisation**
- **For Process Plants; Vessel/Berth scheduling transportation and stockyard scheduling.**
- **Currently being deployed at Onesteel; 2 Iron Ore Ports in WA and NCIG**



- The need for the company to become sizably bigger
- Organically growing the company remains the prime focus
- We are expecting M&A activity this calendar year
- Growing our presence both here and overseas
- Continuing product innovation to fulfill demand
- Maintaining a high level of customer service.



- On track for guidance of 3.25-4.0 cents per share
- Slower activity in second half
- QMASTOR is employing defensive strategies in relation to the GFC including looking seriously at costs
- Maintaining capability is considered a high priority
- 2010 year forecast will crystallise late this financial year



End

