

Allan Trench Presents
20:20 Investor Series:
 Stocks to Watch

20:20
 INVESTOR SERIES

Chaired by:



Eddie Grieve *Manager Listings and Capital Access – Equity Markets*
Australian Securities Exchange



supported by



09:00 Welcome

09:05 Allan Trench *Manager CRU Group*



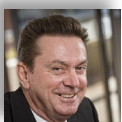
Allan Trench is the author of 6 books including Top Resource Stocks 2009 and The Insiders Guide to Investing in Australian Mining & Resources Stocks. He is Adjunct Professor of Mineral Economic & Mine Management at the WA School of Mines, is the Perth representative of independent global mining/metals consultants CRU Group and is an independent director of a number of ASX-listed minerals companies.

09:30 Michael Anderson *Managing Director*
Exco Resources Limited (EXS)



Exco is poised for production at its White Dam Gold Project in South Australia. With MARP approval in place, Exco and JV partner, Polymetals, are focused on expediting finance arrangements to allow development of the project. Exco is targeting first gold production and cash-flow in late 2009 / early 2010.

09:50 Terry Stark *General Manager Operations*
Galaxy Resources Limited (GXY)



Galaxy Resources Limited is an Australian mining and chemical company focusing on lithium and tantalum production. Galaxy has completed a definitive feasibility study (DFS) which suggests the Mt Cattlin Lithium / Tantalum project (Ravensthorpe, Western Australia) is commercially viable based on a processing rate of 1 million tonnes per annum over a 15 year mine life. The Company is planning to commence the development of the mine and the construction of the mineral processing plant in Q3 2009 with first concentrate production scheduled for Q3, 2010.

10:10 John Haley *Executive Director*
Chief Financial Officer & Company Secretary
Metallica Minerals Limited (MLM)



Metallica Minerals Limited is an emerging Queensland multi-commodity resource company with major interests in Nickel-Cobalt, Coal, Bauxite, Copper-Gold and Tungsten-Molybdenum. Metallica's current cash position is \$18M debt free.

10:30 Morning Tea

11:00 Mathew Longworth *Managing Director*
Heron Resources Limited (HRR)



Heron is a nickel focussed company with two large nickel laterite projects located in the Kalgoorlie district of Western Australia. Heron has a strong technical team in both management and at Board level with cash at bank of approximately A\$30M.

11:20 Doug Jones *Managing Director*
Chalice Gold Mines Limited (CHN)



Chalice Gold Mines Limited is a well funded Perth-based company focused on building shareholder value through the discovery, aggressive exploration and development of high quality gold projects in Australia and internationally.

11:40 Wayne Richards *Managing Director*
Brockman Resources Limited (BRM)



Brockman Resources is in a unique position in the Australian iron ore sector with a world-class JORC compliant resource of 1.4 billion tonnes, uncommitted cash reserves of A\$100 million and close proximity to existing rail, road and port infrastructure. Brockman is completing a pre-feasibility study for a 15-25mtpa project.

12:00 Rob Bills, *Managing Director & Chief Executive Officer*
Emmerson Resources Limited (ERM)



Emmerson Resources (ERM), a recently listed ASX company is utilising new technology to unlock the next generation of gold-copper deposits and build shareholder wealth at their 100% owned Tennant Creek Project, Northern Territory. ERM continue to advance its strategic position in the NT, recently announcing a \$28m Farm In and Joint Venture with Ivanhoe Australia and exciting exploration results.

12:20 Close of Event